

New Patient Packet



Date _____

Patient's name _____

Last

First

Middle

Address _____

Street

City

Zip

Nickname _____ Birthdate _____ Social Security # _____

Whom may we thank for referring you to our office? _____

RESPONSIBLE PARTY INFORMATION

Name _____

Last

First

Middle

Residence _____

Street

City

Zip

Mailing Address _____

Street

City

Zip

Home phone _____ Work phone _____ Cell/other phone _____

Email address _____

Social Security # _____ Birthdate _____ Relationship to Patient _____

Employer _____

Spouse's Name _____ Relationship to Patient _____

Employer _____

Social Security # _____ Birthdate _____ Work Phone _____

EMERGENCY INFORMATION

Name of nearest relative not living with you _____ Relation to patient: _____

Complete address _____

Street

City

Zip

Home Phone: _____ Cell/other phone _____

MEDICAL INSURANCE INFORMATION

Policy Holder's Full Name _____ Policy Holder's Relation to Patient: _____

Insured's Social Security _____ Policy Holder's Date of Birth: _____

Policy Holder's Mailing Address: _____

Insurance Company _____ Group No. _____ Subscriber ID No. _____

Insurance Co. Address _____ Phone No. _____

Do you have dual coverage? Yes _____ No _____ If yes:

Policy Holder's Full Name _____ Policy Holder's Relation to Patient: _____

Insured's Social Security _____ Policy Holder's Date of Birth: _____

Policy Holder's Mailing Address: _____

Insurance Company _____ Group No. _____ Subscriber ID No. _____

Insurance Co. Address _____ Phone No. _____

DENTAL INSURANCE INFORMATION

Policy Holder's Full Name _____ Policy Holder's Relation to Patient: _____

Insured's Social Security _____ Policy Holder's Date of Birth: _____

Policy Holder's Mailing Address: _____

Insurance Company _____ Group No. _____ Subscriber ID No. _____

Insurance Co. Address _____ Phone No. _____

Do you have dual coverage? Yes _____ No _____ If yes:

Policy Holder's Full Name _____ Policy Holder's Relation to Patient: _____

Insured's Social Security _____ Policy Holder's Date of Birth: _____

Policy Holder's Mailing Address: _____

Insurance Company _____ Group No. _____ Subscriber ID No. _____

Insurance Co. Address _____ Phone No. _____

HEALTH HISTORY

Patient Name: _____

Date of Birth: _____

Primary Care Physician (name and phone number): _____

Heart Heart Murmur Mitral Valve Prolapse Congenital Heart Defect Heart Surgery
 Low/High Blood Pressure Rheumatic Fever Other (not listed)
Please Explain: _____

Kidney Bladder Urinary Problems Other **Please Explain:** _____

Liver / GI Reflux (GERD) Stomach/Intestine Ulcers Gastritis Colitis Diarrhea
 Jaundice Hepatitis Liver Disease Other (not listed)
Please Explain: _____

Endocrine Diabetes Type: _____ Thyroid Disease (Hyper/Hypo) Other (not listed)
Please Explain: _____

Hematologic Anemia Hemophilia Leukemia Sickle Cell Disease / Trait (circle) Prolonged Bleeding
 Blood Transfusion (latest date: _____ / Started: _____) Other (not listed)
Please Explain: _____

Lung / Respiratory Asthma Allergies/Hives Sinus Trouble Chronic Cough Hay Fever Tuberculosis Other
Please Explain: _____

Neurological ADHD Autism Developmental Delay Speech Disorder Nervous Disorder Mental Disorder
 Down Syndrome Cerebral Palsy Seizures/Epilepsy Fainting Headaches Brain Injury
Please Explain: _____

Hearing / Vision Vision Problems Glaucoma Earaches Hearing Loss Other (not listed)
Please Explain: _____

Dermal / Musculoskeletal Latex Allergy Eczema Rashes Fever Blisters/Cold Sores Other (not listed)
Please Explain: _____

Does your child have any disease, condition or other health problems not listed above?
 If yes, please explain: _____ Yes No

Medications (names and dosages): Please list ALL taken, including vitamins & supplements _____ Yes No

Does your child have any allergies to food or medications?
 If yes, please list: _____ Yes No

Does your child have any special dietary habits?
 If yes, please list: _____ Yes No

Has your child been hospitalized overnight since birth?
 If yes, when? _____ Why? _____ Yes No

Has your child ever had any surgery?
 If yes, when? _____ Why? _____ Yes No

Has your child had any radiation or chemotherapy?
 If yes, when? _____ Why? _____ Yes No

Does your child use tobacco? Yes No

Does your child have AIDS or has he/she been tested HIV-positive? Yes No

Females: any possibility of pregnancy? Yes No

What is your primary concern about your child's oral health? _____

Have there been any injuries to teeth, such as falls, blows, or accidents? When? Please describe: _____

FINANCIAL POLICIES AND AGREEMENT

Missed Appointment Policy

We work diligently to see all our patients in a timely manner. Missed appointments leave us with holes in our schedule that prevents us from providing timely care for the children in our community. Missed appointments affect everyone. Therefore, we have instituted a “Missed Appointment Policy” which states that **appointments not cancelled within 48 hours minimum advance will be charged a fee of \$50.00.** In the event that you miss 3 scheduled appointments, we will release patient from the office and be happy to forward patient records to your dental office of preference.

Missed Oral Sedation and Operative Appointments

Due to the high demand for sedation appointments, we have implemented a “Missed Surgical / Operative Appointment Policy” to encourage patients to keep their appointments. If you cannot attend your scheduled appointment, you **must call** a minimum of 72 hours in advance. If we do not have a 72-hour advance notice of cancellation, you will be charged a **\$200 non-refundable “Missed Surgical/Operative Appointment Fee”**.

Payment/Insurance Policy

As a courtesy, we file insurance claims for our patients. **All estimated out of pocket portions are due at time of service.** This amount is an estimate of your copayment and we work hard to make this as accurate as possible. **You are responsible for any amount not covered by your insurance.**

Our office accepts cash, check, Visa, MasterCard. We also offer financing through CareCredit and In-House financing.

I understand that I am responsible for the payment for all the fees for dental treatment that are not covered by the patient’s dental or medical insurance. The parent or guardian who accompanies the patient to the appointment will be responsible for estimated portions due at the time of treatment, unless prior arrangements have been made. I agree that should the account be referred for collection, I will be responsible for all collections charges including attorney fees.

Parent/Legal Guardian Signature _____ Date _____

Newberg Kids' Dentist LLC

ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES

You May Refuse to Sign This Acknowledgement

I have received a copy of this office's Notice of Privacy Practices.

Please Print

<<Print Your Full Name Here>>

Signature

Date

For Office Use Only

We attempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communications barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify)

Witness: _____

Consent to Treatment

Consent to Examine

It is our policy to keep you informed and involved in your child's dental progress. A typical examination consists of oral hygiene instruction, cleaning of the teeth, application of a topical fluoride, x-rays, and examination of the teeth, hard and soft tissue of the mouth, bite, and jaw. Except in an emergent situation or if existing disease is located, no further treatment will be performed during an examination. However, after the examination, we will create a treatment plan that may include fillings, caps, extractions, etc., and will seek your consent prior to performing the identified treatment. Treatment plans may cover multiple visits and once consent is obtained, we will not seek consent again unless the treatment plan changes. By signing below, you give consent for Newberg Kids' Dentist to perform an examination as outlined above. You further certify that you have legal authorization to consent to dental and medical treatment for the patient.

_____	_____	_____
Signature	Relationship to patient	Date

Alternative Consent

We recognize that it is not always feasible for the legal parent or guardian to accompany a child to his or her appointment or be available to provide consent for treatment. In an effort for us to ensure that the child is able to continue care, we would like to know if there are others who are authorized to consent to treatment for your child. By signing below, you give authorization for the person(s) listed to consent to recommended medical/dental treatment including, but not limited to, diagnosis, application of topical treatments (fluoride, sealants) x-rays, anesthesia, and invasive dental procedures. This authorization will remain in effect until you notify us in writing of any changes.

Name	Relationship to Patient	Phone Number
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Signature	Relationship to patient	Date